

**POST SCHEME SHAREHOLDING PATTERN**

**BHUMIKA LOGISTICS AND SERVICES LIMITED**

Format of holding of specified securities

1. Name of Listed Entity:  
2. Scrip Code/Name of Scrip/Class of Security  
3. Share Holding Pattern Filed under:  
a. If under 31(1)(b) then indicate the report for Quarter ending  
b. If under 31(1)(c) then indicate date of allotment/extinguishment
- BHUMIKA LOGISTICS AND SERVICES LIMITED  
NA  
Reg. 31(1)(b)  
04/04/2025

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars                                                                               | Yes* | No* |
|-------------------------------------------------------------------------------------------|------|-----|
| 1. Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4. Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5. Whether any shares held by promoters are pledged or otherwise encumbered?              |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

| Annexure 1 - Summary Statement showing holding of specified securities |                                |                      |                                         |                                          |                                              |                                            |                                                                                              |                                                          |            |                         |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                 |                                                     |
|------------------------------------------------------------------------|--------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|------------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
| Category                                                               | Category of shareholder        | Nos. of share orders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |            |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|                                                                        |                                |                      |                                         |                                          |                                              |                                            |                                                                                              | No of Voting Rights                                      |            | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                      | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
|                                                                        |                                |                      |                                         |                                          |                                              |                                            |                                                                                              | Class:Equity                                             | Class eq:y |                         |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                 |                                                     |
| (I)                                                                    | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII)=(IV)+(V)+(VI)                        | (VIII)                                                                                       | (IX)                                                     |            |                         | (X)                                                                              | (XI)= (VII)/(X)                                                                                                                      | (XII)                      | (XIII)                          | (XIII)                                           | (XIV)                           | (XV)                                                |
| (A)                                                                    | Promoter & Promoter Group      | 6                    | 13,647,980                              | -                                        | -                                            | 13,647,980                                 | 73.65                                                                                        | 13,647,980                                               |            | 13,647,980              | 74                                                                               | 73.65                                                                                                                                | 3,706,000                  | 27.15                           | -                                                | -                               | 13,647,980                                          |
| (B)                                                                    | Public                         | 1,488                | 4,882,020                               | -                                        | -                                            | 4,882,020                                  | 26.35                                                                                        | 4,882,020                                                |            | 4,882,020               | 26                                                                               | 26.35                                                                                                                                | -                          | -                               | 105,333                                          | 2.16                            | 4,882,020                                           |
| (C)                                                                    | Non Promoter- Non Public       | -                    | -                                       | -                                        | -                                            | -                                          | -                                                                                            | -                                                        | -          | -                       | -                                                                                | -                                                                                                                                    | -                          | -                               | -                                                | -                               | -                                                   |
| (C1)                                                                   | Shares underlying DRs          | -                    | -                                       | -                                        | -                                            | -                                          | -                                                                                            | -                                                        | -          | -                       | -                                                                                | -                                                                                                                                    | -                          | -                               | -                                                | -                               | -                                                   |
| (C2)                                                                   | Shares held by Employee Trusts | -                    | -                                       | -                                        | -                                            | -                                          | -                                                                                            | -                                                        | -          | -                       | -                                                                                | -                                                                                                                                    | -                          | -                               | -                                                | -                               | -                                                   |
|                                                                        | Total                          | 1,494                | 18,530,000                              | -                                        | -                                            | 18,530,000                                 | 100.00                                                                                       | 18,530,000                                               | -          | 18,530,000              | 100                                                                              | 100.00                                                                                                                               | 3,706,000                  | 20.00                           | 105,333                                          | 2                               | 18,530,000                                          |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholders                                  | Entity type i.e. promoter OR promoter group entity (except promoter) | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held<br>(VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |            |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted Share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                  | Number of equity shares held in dematerialized form |
|-----|----------------------------------------------------------------------|----------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|------------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|----------------------------------|-----------------------------------------------------|
|     |                                                                      |                                                                      |                    |                                         |                                   |                                               |                                               |                                                                | No of Voting Rights                                      |         |            | Total as a % of Total Voting rights |                                                                                  |                                                                                                                                      | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total share s held (b) |                                                     |
|     |                                                                      |                                                                      |                    |                                         |                                   |                                               |                                               |                                                                | Class X                                                  | Class Y | Total      |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                  |                                                     |
| (i) | (ii)                                                                 |                                                                      | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)                           | (viii)                                                         | (ix)                                                     |         |            | (x)                                 | (xi)=(viii)+(ix)                                                                 | (xii)                                                                                                                                | (xiii)                     | (xiv)                           |                                                  |                                  |                                                     |
| 1   | Indian                                                               |                                                                      |                    |                                         |                                   |                                               |                                               |                                                                |                                                          |         |            |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                  |                                                     |
| (a) | Individual/Hindu Undivided Family                                    |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980                                    | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 13,647,980                       |                                                     |
|     | UDDHAV PODDAR                                                        |                                                                      |                    | 4,437,650                               | -                                 | -                                             | 4,437,650                                     | 23.95                                                          | 4,437,650                                                | -       | 4,437,650  | 23.95                               | 23.95                                                                            | 1,235,000                                                                                                                            | 27.83                      | -                               | 0.00                                             | 4,437,650                        |                                                     |
|     | VEDANT PODDAR                                                        |                                                                      |                    | 2,861,330                               | -                                 | -                                             | 2,861,330                                     | 15.44                                                          | 2,861,330                                                | -       | 2,861,330  | 15.44                               | 15.44                                                                            | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 2,861,330                        |                                                     |
|     | SHIVEN PODDAR                                                        |                                                                      |                    | 2,777,500                               | -                                 | -                                             | 2,777,500                                     | 14.99                                                          | 2,777,500                                                | -       | 2,777,500  | 14.99                               | 14.99                                                                            | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 2,777,500                        |                                                     |
|     | BHUMIKA REALTY PRIVATE LIMITED                                       |                                                                      |                    | 1,854,500                               | -                                 | -                                             | 1,854,500                                     | 10.01                                                          | 1,854,500                                                | -       | 1,854,500  | 10.01                               | 10.01                                                                            | 1,236,000                                                                                                                            | 66.65                      | -                               | 0.00                                             | 1,854,500                        |                                                     |
|     | UDDHAV PODDAR                                                        |                                                                      |                    | 1,515,000                               | -                                 | -                                             | 1,515,000                                     | 8.18                                                           | 1,515,000                                                | -       | 1,515,000  | 8.18                                | 8.18                                                                             | 1,235,000                                                                                                                            | 81.52                      | -                               | 0.00                                             | 1,515,000                        |                                                     |
|     | ANUBHAV MINERALS PRIVATE LIMITED                                     |                                                                      |                    | 202,000                                 | -                                 | -                                             | 202,000                                       | 1.09                                                           | 202,000                                                  | -       | 202,000    | 1.09                                | 1.09                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 202,000                          |                                                     |
| (b) | Central Government/State Government(s)                               |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (c) | Financial Institutions/Banks                                         |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (d) | Any Other (Specify)                                                  |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
|     | Sub Total (A)(1)                                                     |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980                                    | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 13,647,980                       |                                                     |
| 2   | Foreign                                                              |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (a) | Individual/Non Resident Individual/Foreign Individual                |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | -                                                              | -                                                        | -       | -          | -                                   | -                                                                                | -                                                                                                                                    | -                          | -                               | -                                                | -                                |                                                     |
| (b) | Government                                                           |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (c) | Institutions                                                         |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (d) | Foreign Portfolio Investor                                           |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
| (e) | Any Other (Specify)                                                  |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
|     | Sub Total (A)(2)                                                     |                                                                      | -                  | -                                       | -                                 | -                                             | -                                             | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | -                                |                                                     |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |                                                                      | 6.00               | 13,647,980.00                           | -                                 | -                                             | 13,647,980                                    | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 13,647,980                       |                                                     |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders |                                                                                                                                   | Nos. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VI)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                 |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                             | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV) |                   |                    |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|-----------------|-----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------------------|-----------------------------------------------------|-----------------------------------|-------------------|--------------------|
|                                     |                                                                                                                                   |                      |                                         |                                   |                                               |                                           |                                                                | Total as a % of Total Voting rights                      |                 |           |                                                                                  |                                                                                                                          | No. (a)                    | As a % of total Shares held (b) | No. (Not applicable)                             | % of total shares held (Not applicable) (b) |                                                     | Sub category (i)                  | Sub category (ii) | Sub category (iii) |
|                                     |                                                                                                                                   |                      |                                         |                                   |                                               |                                           |                                                                | Class X                                                  | Class Y         | Total     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (i)                                 | (iii)                                                                                                                             | (iv)                 | (v)                                     | (vi)                              | (vii)=(IV)+(V)+(VI)                           | (viii)                                    | (ix)                                                           | (x)                                                      | (xi)=(viii)+(x) | (xii)     | (xiii)                                                                           | (xiv)                                                                                                                    | (i)                        | (ii)                            | (iii)                                            |                                             |                                                     |                                   |                   |                    |
| 1                                   | Institutions Domestic                                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | -                                                              | -                                                        | -               | -         | -                                                                                | -                                                                                                                        | -                          | -                               | -                                                | -                                           | -                                                   | -                                 | -                 | -                  |
| (a)                                 | Mutual Fund                                                                                                                       | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (b)                                 | Venture Capital Funds                                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (c)                                 | Alternate Investment Funds                                                                                                        | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (d)                                 | Banks                                                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (e)                                 | Insurance Companies                                                                                                               | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (f)                                 | Provident Fund/Pension Fund                                                                                                       | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (g)                                 | Asset Reconstruction                                                                                                              | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (h)                                 | Sovereign Wealth Fund                                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (i)                                 | NBFCs Registered with RBI                                                                                                         | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (j)                                 | Other Financial Institutions                                                                                                      | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (k)                                 | Any Other Specific                                                                                                                | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (l)                                 | Sub Total (B)(1)                                                                                                                  | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| 2                                   | Institutions Foreign                                                                                                              | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (a)                                 | Foreign Direct Investment                                                                                                         | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (b)                                 | Foreign Venture Capital Investors                                                                                                 | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (c)                                 | Sovereign Wealth Fund                                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (d)                                 | Foreign Portfolio Investors Category I                                                                                            | 3.00                 | 13,600                                  | -                                 | -                                             | 13,600.0                                  | 0.07                                                           | 13,600                                                   | -               | 13,600    | 0.07                                                                             | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 13,600                                              | -                                 | -                 | -                  |
| (e)                                 | Foreign Portfolio Investors Category II                                                                                           | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (f)                                 | Overseas Depositories (Holding DRs) (balancing figure)                                                                            | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (g)                                 | Any Other (specify)                                                                                                               | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| 3                                   | Central Government/State Government                                                                                               | 3.00                 | 13,600                                  | -                                 | -                                             | 13,600.0                                  | 0.07                                                           | 13,600                                                   | -               | 13,600    | 0.07                                                                             | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 13,600                                              | -                                 | -                 | -                  |
| a                                   | Central Government/President of India                                                                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| b                                   | State Government/Governor                                                                                                         | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| c                                   | State Government/Governor                                                                                                         | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| 4                                   | Non-Institutions                                                                                                                  | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (a)                                 | Associate companies / Subsidiaries                                                                                                | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (b)                                 | Directors and their relatives (excluding independent directors and nominee directors)                                             | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (c)                                 | Key Managerial Personnel                                                                                                          | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (d)                                 | Relatives of promoters (other than immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)      | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (e)                                 | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (f)                                 | Investor Education and Protection Fund (IEPF)                                                                                     | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (g)                                 | Individual Shareholders holding Nominal Share Capital Up to 2 Lacs                                                                | 1,331.00             | 2,842,820                               | -                                 | -                                             | 2,842,820.0                               | 15.34                                                          | 2,842,820                                                | -               | 2,842,820 | 15.34                                                                            | 15.34                                                                                                                    | -                          | 0.00                            | -                                                | 0.00                                        | 2,842,820                                           | -                                 | -                 | -                  |
| (h)                                 | Individual Shareholders holding Nominal Share Capital in excess of 2 Lacs                                                         | 13.00                | 814,400                                 | -                                 | -                                             | 814,400.0                                 | 4.40                                                           | 814,400                                                  | -               | 814,400   | 4.40                                                                             | 4.40                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 814,400                                             | -                                 | -                 | -                  |
| (i)                                 | SANDEEP SINGH                                                                                                                     | -                    | 294,400                                 | -                                 | -                                             | 294,400.0                                 | 1.59                                                           | 294,400                                                  | -               | 294,400   | 1.59                                                                             | 1.59                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 294,400                                             | -                                 | -                 | -                  |
| (j)                                 | Non Resident Indians (NRIs)                                                                                                       | 41.00                | 178,400                                 | -                                 | -                                             | 178,400.0                                 | 0.96                                                           | 178,400                                                  | -               | 178,400   | 0.96                                                                             | 0.96                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 178,400                                             | -                                 | -                 | -                  |
| (k)                                 | Foreign Nationals                                                                                                                 | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (l)                                 | Foreign Companies                                                                                                                 | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (m)                                 | Bodies Corporate                                                                                                                  | 24.00                | 743,200                                 | -                                 | -                                             | 743,200.0                                 | 4.01                                                           | 743,200                                                  | -               | 743,200   | 4.01                                                                             | 4.01                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 743,200                                             | -                                 | -                 | -                  |
| (n)                                 | VICCO PRODUCTS BOMBAY PVT LTD                                                                                                     | -                    | 436,800                                 | -                                 | -                                             | 436,800.0                                 | 2.36                                                           | 436,800                                                  | -               | 436,800   | 2.36                                                                             | 2.36                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 436,800                                             | -                                 | -                 | -                  |
| (o)                                 | Any Other (specify)                                                                                                               | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (p1)                                | Employee Trusts                                                                                                                   | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (p2)                                | Overseas Depositories (Holding DRs) (Balancing Figure)                                                                            | -                    | -                                       | -                                 | -                                             | -                                         | 0.00                                                           | -                                                        | -               | 0.00      | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 | -                  |
| (p3)                                | Resident Indian Huf                                                                                                               | 72.00                | 199,200                                 | -                                 | -                                             | 199,200.0                                 | 1.08                                                           | 199,200                                                  | -               | 199,200   | 1.08                                                                             | 1.08                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 199,200                                             | -                                 | -                 | -                  |
| (p4)                                | Trusts                                                                                                                            | 1.00                 | 1,600                                   | -                                 | -                                             | 1,600.0                                   | 0.01                                                           | 1,600                                                    | -               | 1,600     | 0.01                                                                             | 0.01                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 1,600                                               | -                                 | -                 | -                  |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders                       | Nos. of sharehold | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities |         |           |                                   | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) | Number of Locked in shares      |                          | Number of Shares pledged or otherwise encumbered |                  | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) |                    |  |
|-----------------------------------------------------------|-------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|----------------------------------------------------------|---------|-----------|-----------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------|--------------------------------------------------|------------------|-----------------------------------------------------------|-----------------------------------|--------------------|--|
|                                                           |                   |                                         |                                   |                                               |                                            |                                                                       | Total as a % of Total Voting rights                      |         |           | No. of convertible securities (a) |                                                                                      |                                                                                                                                         | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | Sub category (i) |                                                           | Sub category (ii)                 | Sub category (iii) |  |
|                                                           |                   |                                         |                                   |                                               |                                            |                                                                       | Class X                                                  | Class Y | Total     |                                   |                                                                                      |                                                                                                                                         |                                 |                          |                                                  |                  |                                                           |                                   |                    |  |
| (I)                                                       | (III)             | (IV)                                    | (V)                               | (VI)                                          | (VII)=(IV)+(V)+(VI)                        | (VIII)                                                                | (IX)                                                     |         |           | (X)                               | (XI)=(VII)+(X)                                                                       | (XII)                                                                                                                                   |                                 | (XIII)                   |                                                  | (XIV)            |                                                           |                                   |                    |  |
| (m5) Firms                                                | 3.00              | 88,800                                  | -                                 | -                                             | 88,800.0                                   | 0.48                                                                  | 88,800                                                   |         | 88,800    | 0.48                              | -                                                                                    | 0.48                                                                                                                                    | -                               | 0.00                     | -                                                | 0.00             | 88,800                                                    |                                   |                    |  |
| (m6) Escrow Account                                       | -                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                                  | -                                                        | -       | -         | 0.00                              | -                                                                                    | 0.00                                                                                                                                    | -                               | 0.00                     | -                                                | 0.00             | -                                                         |                                   |                    |  |
| (m7) Clearing Members/House                               | -                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                                  | -                                                        | -       | -         | 0.00                              | -                                                                                    | 0.00                                                                                                                                    | -                               | 0.00                     | -                                                | 0.00             | -                                                         |                                   |                    |  |
| (m8) Others                                               | -                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                                  | -                                                        | -       | -         | 0.00                              | -                                                                                    | 0.00                                                                                                                                    | -                               | 0.00                     | -                                                | 0.00             | -                                                         |                                   |                    |  |
| Sub Total (B)(4)                                          | 1,485.00          | 4,868,420                               | -                                 | -                                             | 4,868,420.0                                | 26.27                                                                 | 4,868,420                                                | -       | 4,868,420 | 26.27                             | -                                                                                    | 26.27                                                                                                                                   | -                               | 0.00                     | -                                                | 0.00             | 4,868,420                                                 | -                                 | -                  |  |
| Total Public Shareholding (B)= (B)(1)+(B)(2) + B(3) +B(4) | 1,488.00          | 4,882,020                               | -                                 | -                                             | 4,882,020.0                                | 26.35                                                                 | 4,882,020                                                | -       | 4,882,020 | 26.35                             | -                                                                                    | 26.35                                                                                                                                   | -                               | 0.00                     | -                                                | 0.00             | 4,882,020                                                 | -                                 | -                  |  |



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders                                                   | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Statement showing Shareholding pattern of the Non Promoter Non Public Shareholder |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |                                          | Number of equity shares held in dematerialized form (Not Applicable) |                                               |
|---------------------------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------|----------------------------------------------------------------|-----------------------------------------------------------------------------------|---------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------|
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                | Number of Voting Rights held in each class of securities                          |         | Total as a % of Total Voting rights |                                                                                  |                                                                                                                          | No.                        | As a % of total Shares held | No.                                              | % of total share ± held (Not applicable) |                                                                      | As a % of total share ± held (Not applicable) |
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                | No. of Voting Rights                                                              |         |                                     |                                                                                  |                                                                                                                          |                            |                             |                                                  |                                          |                                                                      |                                               |
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                | Class X                                                                           | Class Y |                                     |                                                                                  |                                                                                                                          |                            |                             |                                                  |                                          |                                                                      |                                               |
| (i)                                                                                   | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)   | (viii)                                                         | (ix)                                                                              |         |                                     | (x)                                                                              | (xi)=(vii)+(x)                                                                                                           | (xii)                      | (xiii)                      |                                                  | (xiv)                                    |                                                                      |                                               |
| C1 Custodian/DR Holder                                                                | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                                                 | -       | -                                   | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                        | -                                                                    |                                               |
| C2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                                                 | -       | -                                   | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                        | -                                                                    |                                               |
| Total Non Promoter Non Public Shareholding (C) = (C1)+(C2)                            | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                                                 | -       | -                                   | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                        | -                                                                    |                                               |



PRE-SCHEME SHAREHOLDING PATTERN**BHUMIKA LOGISTICS AND SERVICES LIMITED**

## Format of holding of specified securities

1. Name of Listed Entity: BHUMIKA LOGISTICS AND SERVICES LIMITED
2. Scrip Code/Name of Scrip/Class of Security NA
3. Share Holding Pattern Filed under:  
 a. If under 31(1)(b) then indicate the report for Quarter ending Reg. 31(1)(b)  
 b. If under 31(1)(c) then indicate date of allotment/extinguishment 04/04/2025
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars                                                                               | Yes* | No* |
|-------------------------------------------------------------------------------------------|------|-----|
| 1. Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4. Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5. Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | Nos. of share orders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                     |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|--------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                |                      |                                         |                                          |                                              |                        |                                                                                              | Class:Equity                                             | No of Voting Rights | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                       | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
| (I)      | (II)                           | (III)                | (IV)                                    | (V)                                      | (VI)                                         | (VII)=(IV)+(V)+(VI)    | (VIII)                                                                                       | (IX)                                                     |                     |                         | (X)                                                                              | (XI)=(VII)+(X)                                                                                                                        | (XII)                      |                                 | (XIII)                                           |                                 | (XIV)                                               |
| (A)      | Promoter & Promoter Group      | 7                    | 10,000                                  | -                                        | -                                            | 10,000                 | 100.00                                                                                       | 10,000                                                   | 10,000              | 100                     | -                                                                                | 100.00                                                                                                                                | -                          | -                               | -                                                | -                               | -                                                   |
| (B)      | Public                         | -                    | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C)      | Non Promoter- Non Public       | -                    | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C1)     | Shares underlying DRs          | -                    | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C2)     | Shares held by Employee Trusts | -                    | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
|          | Total                          | 7                    | 10,000                                  | -                                        | -                                            | 10,000                 | 100.00                                                                                       | 10,000                                                   | 10,000              | 100                     | -                                                                                | 100.00                                                                                                                                | -                          | -                               | -                                                | -                               | -                                                   |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholders                                  | Entity type i.e. promoter OR promoter group entity (except promoter) | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                |        |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                  | Number of equity shares held in dematerialized form |
|-----|----------------------------------------------------------------------|----------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|----------------|--------|-------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|----------------------------------|-----------------------------------------------------|
|     |                                                                      |                                                                      |                    |                                         |                                   |                                               |                        |                                                                | No of Voting Rights                                      |                |        | Total as a % of Total Voting rights |                                                                                  |                                                                                                                                     | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total share s held (b) |                                                     |
|     |                                                                      |                                                                      |                    |                                         |                                   |                                               |                        |                                                                | Class X                                                  | Class Y        | Total  |                                     |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                  |                                                     |
| (i) | (ii)                                                                 | (iii)                                                                | (iv)               | (v)                                     | (vi)                              | (vii)=(IV)+(V)+(VII)                          | (viii)=(A)+(B)+(C2)    | (ix)                                                           | (x)                                                      | (xi)=(VII)+(X) | (xii)  | (xiii)                              | (xiv)                                                                            |                                                                                                                                     |                            |                                 |                                                  |                                  |                                                     |
| 1   | Indian                                                               |                                                                      |                    |                                         |                                   |                                               |                        |                                                                |                                                          |                |        |                                     |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                  |                                                     |
| (a) | Individual/Hindu Undivided Family                                    |                                                                      | 6                  | 6                                       | -                                 | -                                             | 6                      | 0.06                                                           | 6                                                        | -              | 6      | 0.06                                | -                                                                                | 0.06                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Bhumika Poddar*                                                      |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Uddhav Poddar (HUF)*                                                 |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Vidhika Poddar Bagri*                                                |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Sunira Chamarla*                                                     |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Vijay Laxmi Poddar*                                                  |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Vedant Poddar*                                                       |                                                                      | 1                  | 1                                       | -                                 | -                                             | 1                      | 0.01                                                           | 1                                                        | -              | 1      | 0.01                                | -                                                                                | 0.01                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (b) | Central Government/State Government(s)                               |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (c) | Financial Institutions/Banks                                         |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (d) | Any Other (Specify)                                                  |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Company                                                              |                                                                      |                    |                                         |                                   |                                               |                        |                                                                |                                                          |                |        |                                     |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                  |                                                     |
|     | Kaushalya Logistics Limited                                          |                                                                      | 1                  | 9,994                                   | -                                 | -                                             | 9,994                  | 99.94                                                          | 9,994                                                    | -              | 9,994  | 99.94                               | -                                                                                | 99.94                                                                                                                               | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Sub Total (A)(1)                                                     |                                                                      | 7                  | 10,000                                  | -                                 | -                                             | 10,000                 | 100.00                                                         | 10,000                                                   | -              | 10,000 | 100.00                              | -                                                                                | 100.00                                                                                                                              | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| 2   | Foreign                                                              |                                                                      |                    |                                         |                                   |                                               |                        |                                                                |                                                          |                |        |                                     |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                  |                                                     |
| (a) | Individual/Non Resident Individual/Foreign Individual                |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (b) | Government                                                           |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (c) | Institutions                                                         |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (d) | Foreign Portfolio Investor                                           |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (e) | Any Other (Specify)                                                  |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Sub Total (A)(2)                                                     |                                                                      | -                  | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -              | -      | 0.00                                | -                                                                                | 0.00                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |                                                                      | 6.00               | 10,000.00                               | -                                 | -                                             | 10,000                 | 100.00                                                         | 10,000                                                   | -              | 10,000 | 100.00                              | -                                                                                | 100.00                                                                                                                              | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |



Table III - Statement showing shareholding pattern of the Public shareholder

| Statement showing shareholding pattern of the Public shareholder |                                                                                                                                   |                                         |                                   |                                               |                                       |                                                      |                                                          |         |       |                                                                                  |                                                                                                                          |                            |         |                                                  |                          |                                             |                  |                   |                    |
|------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|---------------------------------------|------------------------------------------------------|----------------------------------------------------------|---------|-------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|--------------------------|---------------------------------------------|------------------|-------------------|--------------------|
| Category & Name of the Shareholders                              | Nos. of sharen older                                                                                                              | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (A+B+C2) | Number of Voting Rights held in each class of securities |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |                          | Sub-categorization of shares (XV)           |                  |                   |                    |
|                                                                  |                                                                                                                                   |                                         |                                   |                                               |                                       |                                                      | No of Voting Rights                                      |         |       |                                                                                  |                                                                                                                          | Total Voting rights        | No. (a) | As a % of total Shares held (b)                  | No. (Not applicable) (a) | % of total shares held (Not applicable) (b) | Sub category (i) | Sub category (ii) | Sub category (iii) |
|                                                                  |                                                                                                                                   |                                         |                                   |                                               |                                       |                                                      | Class X                                                  | Class Y | Total |                                                                                  |                                                                                                                          |                            |         |                                                  |                          |                                             |                  |                   |                    |
| (I)                                                              | (II)                                                                                                                              | (III)                                   | (IV)                              | (V)                                           | (VI)                                  | (VII)                                                | (VIII)                                                   | (IX)    |       |                                                                                  | (X)                                                                                                                      | (XI)=(VII)+(X)             | (XII)   |                                                  | (XIII)                   |                                             | (XIV)            |                   |                    |
| 1                                                                | Institutions Domestic                                                                                                             |                                         |                                   |                                               |                                       |                                                      |                                                          |         |       |                                                                                  |                                                                                                                          |                            |         |                                                  |                          |                                             |                  |                   |                    |
| (a)                                                              | Mutual Fund                                                                                                                       | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (b)                                                              | Venture Capital Funds                                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (c)                                                              | Alternate Investment Funds                                                                                                        | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (d)                                                              | Banks                                                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (e)                                                              | Insurance Companies                                                                                                               | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (f)                                                              | Provident Fund/Pension Fund                                                                                                       | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (g)                                                              | Asset Reconstruction                                                                                                              | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (h)                                                              | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (i)                                                              | NBFCs Registered with RBI                                                                                                         | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (j)                                                              | Other Financial Institutions                                                                                                      | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (k)                                                              | Any Other Specify                                                                                                                 | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (l)                                                              | Sub Total (B)(1)                                                                                                                  | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| 2                                                                | Institutions Foreign                                                                                                              | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (a)                                                              | Foreign Direct Investment                                                                                                         | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (b)                                                              | Foreign Venture Capital Investors                                                                                                 | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (c)                                                              | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (d)                                                              | Foreign Portfolio Investors Category I                                                                                            | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (e)                                                              | Foreign Portfolio Investors Category II                                                                                           | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (f)                                                              | Overseas Depositories (holding DRs) (balancing figure)                                                                            | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (g)                                                              | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| 3                                                                | Central Government/State Government                                                                                               | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| a                                                                | Central Government/President of India                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| b                                                                | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| c                                                                | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| 4                                                                | Non-Institutions                                                                                                                  | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (a)                                                              | Associate companies / Subsidiaries                                                                                                | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (b)                                                              | Directors and their relatives (excluding independent directors and nominee directors)                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (c)                                                              | Key Managerial Personnel                                                                                                          | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (d)                                                              | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under Promoter and Promoter Group' category)      | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (e)                                                              | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (f)                                                              | Investor Education and Protection Fund (IEPF)                                                                                     | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (g)                                                              | Individual Shareholders holding Nominal Share Capital Up to 2 Lacs                                                                | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (h)                                                              | Individual Shareholders holding Nominal Share Capital in excess of 2 Lacs                                                         | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (i)                                                              | Non Resident Indians (NRIs)                                                                                                       | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (j)                                                              | Foreign Nationals                                                                                                                 | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (k)                                                              | Foreign Companies                                                                                                                 | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (l)                                                              | Bodies Corporate                                                                                                                  | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m)                                                              | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m1)                                                             | Employee Trusts                                                                                                                   | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m2)                                                             | Overseas Depositories (Holding DRs) (Balancing Figure)                                                                            | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m3)                                                             | Resident Indian Huf                                                                                                               | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m4)                                                             | Trusts                                                                                                                            | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |
| (m5)                                                             | Firms                                                                                                                             | -                                       | -                                 | -                                             | -                                     | 0.00                                                 | -                                                        | -       | 0.00  | -                                                                                | 0.00                                                                                                                     | -                          | 0.00    | -                                                | 0.00                     | -                                           | -                |                   |                    |

Signature

Bhruvika Logistics and Services Limited





Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders                      | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                             | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV) |                   |                    |
|----------------------------------------------------------|---------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|-------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------------------|-----------------------------------------------------|-----------------------------------|-------------------|--------------------|
|                                                          |                     |                                         |                                   |                                               |                        |                                                                | No of Voting Rights                                      |         |       | Total as a % of Total Voting rights |                                                                                  |                                                                                                                          | No. (a)                    | As a % of total Shares held (b) | No. (Not applicable) (a)                         | % of total shares held (Not applicable) (b) |                                                     | Sub category (i)                  | Sub category (ii) | Sub category (iii) |
|                                                          |                     |                                         |                                   |                                               |                        |                                                                | Class X                                                  | Class Y | Total |                                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
|                                                          |                     |                                         |                                   |                                               |                        |                                                                |                                                          |         |       |                                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (m6) Escrow Account                                      | -                   | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -       | 0.00  | -                                   | 0.00                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | -                                           | -                                                   | -                                 | -                 |                    |
| (m7) Clearing Members/House                              | -                   | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -       | 0.00  | -                                   | 0.00                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | -                                           | -                                                   | -                                 | -                 |                    |
| (m8) Others                                              | -                   | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -       | 0.00  | -                                   | 0.00                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | -                                           | -                                                   | -                                 | -                 |                    |
| Sub Total (B)(4)                                         | -                   | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -       | 0.00  | -                                   | 0.00                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | -                                           | -                                                   | -                                 | -                 |                    |
| Total Public Shareholding (B= (B)(1)+(B)(2) + B(3) +B(4) | -                   | -                                       | -                                 | -                                             | -                      | 0.00                                                           | -                                                        | -       | 0.00  | -                                   | 0.00                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | -                                           | -                                                   | -                                 | -                 |                    |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders                                                   | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                                     |               | Underlying Outstanding convertible securities (including Warrants) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares  |      | Number of Shares pledged or otherwise encumbered |     | Number of equity shares held in dematerialized form (Not Applicable) |                                               |
|---------------------------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------------------------------|---------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|-----------------------------|------|--------------------------------------------------|-----|----------------------------------------------------------------------|-----------------------------------------------|
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                | No. of Voting Rights                                     | Total as a % of Total Voting rights | No. of Shares |                                                                    |                                                                                                                          | As a % of total Shares held | No.  | As a % of total Shares held                      | No. |                                                                      | As a % of total share s held (Not applicable) |
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                |                                                          |                                     |               |                                                                    |                                                                                                                          |                             |      |                                                  |     |                                                                      |                                               |
| (i)                                                                                   | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)   | (viii)                                                         | (ix)                                                     |                                     |               | (x)                                                                | (xi)=(vii)+(x)                                                                                                           | (xii)                       |      | (xiii)                                           |     | (xiv)                                                                |                                               |
| 1: Custodian/DR Holder                                                                | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -                                   | -             | 0.00                                                               | -                                                                                                                        | -                           | 0.00 | -                                                | -   | -                                                                    |                                               |
| 2: Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -                                   | -             | 0.00                                                               | -                                                                                                                        | -                           | 0.00 | -                                                | -   | -                                                                    |                                               |
| Total Non Promoter Non Public Shareholding (C)= C1)+(C2)                              | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -                                   | -             | 0.00                                                               | -                                                                                                                        | -                           | 0.00 | -                                                | -   | -                                                                    |                                               |



POST SCHEME SHAREHOLDING PATTERN

## KAUSHALYA LOGISTICS LIMITED

## Format of holding of specified securities

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under:
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

KAUSHALYA LOGISTICS LIMITED

KLL

Reg. 31(1)(b)

04/04/2025

| Particulars                                                                               | Yes* | No* |
|-------------------------------------------------------------------------------------------|------|-----|
| 1. Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4. Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5. Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.





Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | Nos. of sharehold-ers | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                                |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|--------------------------------|-----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------------------------|-------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                |                       |                                         |                                          |                                              |                                       |                                                                                              | Class: Equity                                            | No of Voling Rights Class eg:y | Total |                                                                                  |                                                                                                                                       | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
|          |                                |                       |                                         |                                          |                                              |                                       |                                                                                              |                                                          |                                |       |                                                                                  |                                                                                                                                       |                            |                                 |                                                  |                                 |                                                     |
| (I)      | (II)                           | (III)                 | (IV)                                    | (V)                                      | (VI)                                         | (VII)=(V)+(VI)                        | (VIII)                                                                                       | (IX)                                                     |                                |       | (X)                                                                              | (XI)=(VII)+(X)                                                                                                                        | (XII)                      | (XIII)                          |                                                  | (XIV)                           |                                                     |
| (A)      | Promoter & Promoter Group      | 6                     | 13,647,980                              | -                                        | -                                            | 13,647,980                            | 73.65                                                                                        | 13,647,980                                               | -                              | 74    | -                                                                                | 73.65                                                                                                                                 | 3,706,000                  | 27.15                           | -                                                | -                               | 13,647,980                                          |
| (B)      | Public                         | 1,488                 | 4,882,020                               | -                                        | -                                            | 4,882,020                             | 26.35                                                                                        | 4,882,020                                                | -                              | 26    | -                                                                                | 26.35                                                                                                                                 | -                          | -                               | 105,333                                          | 2.16                            | 4,882,020                                           |
| (C)      | Non Promoter- Non Public       | -                     | -                                       | -                                        | -                                            | -                                     | -                                                                                            | -                                                        | -                              | -     | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C1)     | Shares underlying DRs          | -                     | -                                       | -                                        | -                                            | -                                     | -                                                                                            | -                                                        | -                              | -     | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C2)     | Shares held by Employee Trusts | -                     | -                                       | -                                        | -                                            | -                                     | -                                                                                            | -                                                        | -                              | -     | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
|          | Total                          | 1,494                 | 18,530,000                              | -                                        | -                                            | 18,530,000                            | 100.00                                                                                       | 18,530,000                                               | -                              | 100   | -                                                                                | 100.00                                                                                                                                | 3,706,000                  | 20.00                           | 105,333                                          | 2                               | 18,530,000                                          |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the Shareholders                                 | Entity type i.e. promoter OR promoter group entity (except promoter) | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | (VII)=(IV)+(V)+(VI) | (VIII) | Number of Voting Rights held in each class of securities |         |            |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                  | Number of equity shares held in dematerialized form |
|-----|---------------------------------------------------------------------|----------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|---------------------|--------|----------------------------------------------------------|---------|------------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|----------------------------------|-----------------------------------------------------|
|     |                                                                     |                                                                      |                    |                                         |                                   |                                               |                     |        | No of Voting Rights                                      |         |            | Total as a % of Total Voting rights |                                                                                  |                                                                                                                                      | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total share s held (b) |                                                     |
|     |                                                                     |                                                                      |                    |                                         |                                   |                                               |                     |        | Class X                                                  | Class Y | Total      |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                  |                                                     |
|     | (i)                                                                 |                                                                      | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (VII)=(IV)+(V)+(VI) | (VIII) | (ix)                                                     |         |            | (x)                                 | (XI)=(VII)+(X)                                                                   | (XII)                                                                                                                                | (XIII)                     | (XIV)                           |                                                  |                                  |                                                     |
| 1   | Indian                                                              |                                                                      |                    |                                         |                                   |                                               |                     |        |                                                          |         |            |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                  |                                                     |
| (a) | Individual/Hindu Undivided Family                                   |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980          | 73.65  | 13,647,980                                               | -       | 13,647,980 | 73.65                               | -                                                                                | 73.65                                                                                                                                | 3,706,000                  | 27.15                           | -                                                | 0.00                             | 13,647,980                                          |
|     | UDDHAV PODDAR                                                       |                                                                      |                    | 4,437,650                               | -                                 | -                                             | 4,437,650           | 23.95  | 4,437,650                                                |         |            | 23.95                               | -                                                                                | 23.95                                                                                                                                | 1,235,000                  | 27.83                           | -                                                | 0.00                             | 4,437,650                                           |
|     | VEDANT PODDAR                                                       |                                                                      |                    | 2,861,330                               | -                                 | -                                             | 2,861,330           | 15.44  | 2,861,330                                                |         |            | 15.44                               | -                                                                                | 15.44                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | 2,861,330                                           |
|     | SHIVEN PODDAR                                                       |                                                                      |                    | 2,777,500                               | -                                 | -                                             | 2,777,500           | 14.99  | 2,777,500                                                |         |            | 14.99                               | -                                                                                | 14.99                                                                                                                                | -                          | 0.00                            | -                                                | 0.00                             | 2,777,500                                           |
|     | BHUMIKA REALTY PRIVATE LIMITED                                      |                                                                      |                    | 1,854,500                               | -                                 | -                                             | 1,854,500           | 10.01  | 1,854,500                                                |         |            | 10.01                               | -                                                                                | 10.01                                                                                                                                | 1,236,000                  | 66.65                           | -                                                | 0.00                             | 1,854,500                                           |
|     | UDDHAV PODDAR                                                       |                                                                      |                    | 1,515,000                               | -                                 | -                                             | 1,515,000           | 8.18   | 1,515,000                                                |         |            | 8.18                                | -                                                                                | 8.18                                                                                                                                 | 1,235,000                  | 81.52                           | -                                                | 0.00                             | 1,515,000                                           |
|     | ANUBHAV MINERALS PRIVATE LIMITED                                    |                                                                      |                    | 202,000                                 | -                                 | -                                             | 202,000             | 1.09   | 202,000                                                  |         |            | 1.09                                | -                                                                                | 1.09                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | 202,000                                             |
| (b) | Central Government/State Government(s)                              |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (c) | Financial Institutions/Banks                                        |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (d) | Any Other (Specify)                                                 |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Sub Total (A)(1)                                                    |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980          | 73.65  | 13,647,980                                               | -       | 13,647,980 | 73.65                               | -                                                                                | 73.65                                                                                                                                | 3,706,000                  | 27.15                           | -                                                | 0.00                             | 13,647,980                                          |
| 2   | Foreign                                                             |                                                                      |                    |                                         |                                   |                                               |                     |        |                                                          |         |            |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                  |                                                     |
| (a) | Individual/Non Resident Individual/Foreign Individual               |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (b) | Government                                                          |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (c) | Institutions                                                        |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (d) | Foreign Portfolio Investor                                          |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
| (e) | Any Other (Specify)                                                 |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Sub Total (A)(2)                                                    |                                                                      | -                  | -                                       | -                                 | -                                             | -                   | 0.00   | -                                                        | -       | -          | 0.00                                | -                                                                                | 0.00                                                                                                                                 | -                          | 0.00                            | -                                                | 0.00                             | -                                                   |
|     | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |                                                                      | 6.00               | 13,647,980.00                           | -                                 | -                                             | 13,647,980          | 73.65  | 13,647,980                                               | -       | 13,647,980 | 73.65                               | -                                                                                | 73.65                                                                                                                                | 3,706,000                  | 27.15                           | -                                                | 0.00                             | 13,647,980                                          |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | Nos. of share holder                                                                                                              | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VI)=(IV)+(V)+(VI) | Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares          |         | Number of Shares pledged or otherwise encumbered |                      | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV)           |                  |                   |                    |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|---------|-----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|--------------------------------------------------|----------------------|-----------------------------------------------------|---------------------------------------------|------------------|-------------------|--------------------|
|                                     |                                                                                                                                   |                                         |                                   |                                               |                                           |                                                                 | No of Voting Rights                                      |         |           |                                                                                  |                                                                                                                          | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                  | No. (Not applicable) |                                                     | % of total Shares held (Not applicable) (b) | Sub category (i) | Sub category (ii) | Sub category (iii) |
|                                     |                                                                                                                                   |                                         |                                   |                                               |                                           |                                                                 | Class X                                                  | Class Y | Total     |                                                                                  |                                                                                                                          |                                     |         |                                                  |                      |                                                     |                                             |                  |                   |                    |
| (i)                                 | (ii)                                                                                                                              | (iii)                                   | (iv)                              | (v)                                           | (vi)                                      | (vii)                                                           | (ix)                                                     |         |           | (x)                                                                              | (xi)=(vii)+(x)                                                                                                           | (xii)                               |         | (xiii)                                           |                      | (xiv)                                               | (xv)                                        |                  |                   |                    |
| 1                                   | Institutions Domestic                                                                                                             |                                         |                                   |                                               |                                           |                                                                 |                                                          |         |           |                                                                                  |                                                                                                                          |                                     |         |                                                  |                      |                                                     |                                             |                  |                   |                    |
| (a)                                 | Mutual Fund                                                                                                                       | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (b)                                 | Venture Capital Funds                                                                                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (c)                                 | Alternate Investment Funds                                                                                                        | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (d)                                 | Banks                                                                                                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (e)                                 | Insurance Companies                                                                                                               | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (f)                                 | Provident Fund/Pension Fund                                                                                                       | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (g)                                 | Asset Reconstruction                                                                                                              | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (h)                                 | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (i)                                 | NBFCs Registered with RBI                                                                                                         | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (j)                                 | Other Financial Institutions                                                                                                      | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (k)                                 | Any Other Specify                                                                                                                 | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (l)                                 | Sub Total (B)(1)                                                                                                                  | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| 2                                   | Institutions Foreign                                                                                                              | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (a)                                 | Foreign Direct Investment                                                                                                         | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (b)                                 | Foreign Venture Capital Investors                                                                                                 | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (c)                                 | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (d)                                 | Foreign Portfolio Investors Category I                                                                                            | 3.00                                    | 13,600                            | -                                             | 13,600.0                                  | 0.07                                                            | 13,600                                                   | -       | 13,600    | -                                                                                | 0.07                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 13,600                                              |                                             |                  |                   |                    |
| (e)                                 | Foreign Portfolio Investors Category II                                                                                           | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (f)                                 | Overseas Depositories (holding DRs) (balancing figure)                                                                            | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (g)                                 | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| 3                                   | Central Government/State Government                                                                                               | 3.00                                    | 13,600                            | -                                             | 13,600.0                                  | 0.07                                                            | 13,600                                                   | -       | 13,600    | -                                                                                | 0.07                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 13,600                                              |                                             |                  |                   |                    |
| a                                   | Central Government/President of India                                                                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| b                                   | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| c                                   | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| 4                                   | Non-Institutions                                                                                                                  | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (a)                                 | Associate companies / Subsidiaries                                                                                                | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (b)                                 | Directors and their relatives (excluding independent directors and nominee directors)                                             | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (c)                                 | Key Managerial Personnel                                                                                                          | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (d)                                 | Relatives of promoters (other than immediate relatives of promoters disclosed under 'Promoter and Promoter Group' category)       | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (e)                                 | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (f)                                 | Investor Education and Protection Fund (IEPF)                                                                                     | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (g)                                 | Individual Shareholders holding Nominal Share Capital Up to 2 Lacs                                                                | 1,331.00                                | 2,842,820                         | -                                             | 2,842,820.0                               | 15.34                                                           | 2,842,820                                                | -       | 2,842,820 | -                                                                                | 15.34                                                                                                                    | 0.00                                | 0.00    | -                                                | 0.00                 | 2,842,820                                           |                                             |                  |                   |                    |
| (h)                                 | Individual Shareholders holding Nominal Share Capital in excess of 2 Lacs                                                         | 13.00                                   | 814,400                           | -                                             | 814,400.0                                 | 4.40                                                            | 814,400                                                  | -       | 814,400   | -                                                                                | 4.40                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 814,400                                             |                                             |                  |                   |                    |
|                                     | SANDEEP SINGH                                                                                                                     |                                         | 294,400                           | -                                             | 294,400.0                                 | 1.59                                                            | 294,400                                                  | -       | 294,400   | -                                                                                | 1.59                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 294,400                                             |                                             |                  |                   |                    |
| (i)                                 | Non Resident Indians (NRIs)                                                                                                       | 41.00                                   | 178,400                           | -                                             | 178,400.0                                 | 0.96                                                            | 178,400                                                  | -       | 178,400   | -                                                                                | 0.96                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 178,400                                             |                                             |                  |                   |                    |
| (j)                                 | Foreign Nationals                                                                                                                 | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (k)                                 | Foreign Companies                                                                                                                 | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (l)                                 | Bodies Corporate                                                                                                                  | 24.00                                   | 743,200                           | -                                             | 743,200.0                                 | 4.01                                                            | 743,200                                                  | -       | 743,200   | -                                                                                | 4.01                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 743,200                                             |                                             |                  |                   |                    |
|                                     | VICCO PRODUCTS BOMBAY PVT LTD                                                                                                     |                                         | 436,600                           | -                                             | 436,600.0                                 | 2.36                                                            | 436,600                                                  | -       | 436,600   | -                                                                                | 2.36                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 436,600                                             |                                             |                  |                   |                    |
| (m)                                 | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (m1)                                | Employee Trusts                                                                                                                   | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (m2)                                | Overseas Depositories (Holding DRs) (Balancing Figure)                                                                            | -                                       | -                                 | -                                             | -                                         | 0.00                                                            | -                                                        | -       | 0.00      | -                                                                                | 0.00                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | -                                                   |                                             |                  |                   |                    |
| (m3)                                | Resident Indian Huf                                                                                                               | 72.00                                   | 199,200                           | -                                             | 199,200.0                                 | 1.08                                                            | 199,200                                                  | -       | 199,200   | -                                                                                | 1.08                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 199,200                                             |                                             |                  |                   |                    |
| (m4)                                | Trusts                                                                                                                            | 1.00                                    | 1,600                             | -                                             | 1,600.0                                   | 0.01                                                            | 1,600                                                    | -       | 1,600     | -                                                                                | 0.01                                                                                                                     | 0.00                                | 0.00    | -                                                | 0.00                 | 1,600                                               |                                             |                  |                   |                    |



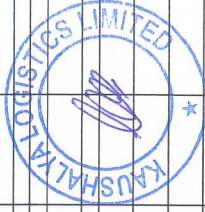




Table III - Statement showing shareholding pattern of the Public shareholder

| Table III - Statement showing shareholding pattern of the Public shareholder |                      |                                         |                                   |                                               |                                                             |                                                          |           |                                     |                 |                                                                                  |                                                                                                                          |                                 |                          |                                                  |                                    |                                                     |                                   |                   |
|------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|-----------|-------------------------------------|-----------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------|--------------------------------------------------|------------------------------------|-----------------------------------------------------|-----------------------------------|-------------------|
| Category & Name of the Shareholders                                          | Nos. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |           |                                     |                 | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares      |                          | Number of Shares pledged or otherwise encumbered |                                    | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV) |                   |
|                                                                              |                      |                                         |                                   |                                               |                                                             | No of Voting Rights                                      |           | Total as a % of Total Voting rights | No. (a)         |                                                                                  |                                                                                                                          | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total Shares held (Not applicable) (b) | Shareholding (No. of shares) under |                                                     |                                   |                   |
|                                                                              |                      |                                         |                                   |                                               |                                                             | Class X                                                  | Class Y   |                                     |                 |                                                                                  |                                                                                                                          |                                 |                          |                                                  |                                    |                                                     | Sub category (i)                  | Sub category (ii) |
| (i)                                                                          | (iii)                | (iv)                                    | (v)                               | (vi)                                          | (viii)                                                      | (ix)                                                     |           | (x)                                 | (xi)=(vii)+(ix) | (xii)                                                                            | (xiii)                                                                                                                   |                                 | (xiv)                    |                                                  |                                    |                                                     |                                   |                   |
| (m5) Firms                                                                   | 3.00                 | 88,800                                  | -                                 | -                                             | 88,800.0                                                    | 0.48                                                     | 88,800    | -                                   | 0.48            | -                                                                                | 0.00                                                                                                                     | -                               | 0.00                     | 88,800                                           |                                    |                                                     |                                   |                   |
| (m6) Escrow Account                                                          | -                    | -                                       | -                                 | -                                             | 0.00                                                        | -                                                        | -         | -                                   | 0.00            | -                                                                                | 0.00                                                                                                                     | -                               | 0.00                     | -                                                |                                    |                                                     |                                   |                   |
| (m7) Clearing Members/House                                                  | -                    | -                                       | -                                 | -                                             | 0.00                                                        | -                                                        | -         | -                                   | 0.00            | -                                                                                | 0.00                                                                                                                     | -                               | 0.00                     | -                                                |                                    |                                                     |                                   |                   |
| (m8) Others                                                                  | -                    | -                                       | -                                 | -                                             | 0.00                                                        | -                                                        | -         | -                                   | 0.00            | -                                                                                | 0.00                                                                                                                     | -                               | 0.00                     | -                                                |                                    |                                                     |                                   |                   |
| Sub Total (B)(4)                                                             | 1,485.00             | 4,868,420                               | -                                 | -                                             | 4,868,420.0                                                 | 26.27                                                    | 4,868,420 | -                                   | 26.27           | -                                                                                | 26.27                                                                                                                    | -                               | 0.00                     | 4,868,420                                        | -                                  |                                                     |                                   | -                 |
| Total Public Shareholding (B)= (B)(1)+(B)(2) + B(3) +B(4)                    | 1,488.00             | 4,862,020                               | -                                 | -                                             | 4,862,020.0                                                 | 26.35                                                    | 4,862,020 | -                                   | 26.35           | -                                                                                | 26.35                                                                                                                    | -                               | 0.00                     | 4,862,020                                        | -                                  |                                                     |                                   | -                 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders                                                  | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |                                              | Number of equity shares held in dematerialized form (Not Applicable) |
|--------------------------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|-------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------|
|                                                                                      |                    |                                         |                                   |                                               |                       |                                                                | Total as a % of Total Voting rights                      |         |       |                                                                                  |                                                                                                                          | No.                        | As a % of total Shares held | No. (Not applicable)                             | As a % of total shares held (Not applicable) |                                                                      |
|                                                                                      |                    |                                         |                                   |                                               |                       |                                                                | No of Voting Rights                                      |         | Total |                                                                                  |                                                                                                                          |                            |                             |                                                  |                                              |                                                                      |
|                                                                                      |                    |                                         |                                   |                                               |                       |                                                                | Class X                                                  | Class Y |       |                                                                                  |                                                                                                                          |                            |                             |                                                  |                                              |                                                                      |
| (i)                                                                                  | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)   | (viii)                                                         | (ix)                                                     |         |       | (x)                                                                              | (xi)=(vii)+(x)                                                                                                           | (xii)                      |                             | (xiii)                                           |                                              | (xiv)                                                                |
| 1 Custodian/DR Holder                                                                | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -       | -     | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                            | -                                                                    |
| 2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -       | -     | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                            | -                                                                    |
| Total Non Promoter Non Public Shareholding (C)= C1(1)+C1(2)                          | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                           | -                                                        | -       | -     | 0.00                                                                             | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                            | -                                                                    |



**PRE SCHEME SHAREHOLDING PATTERN**

**KAUSHALYA LOGISTICS LIMITED**  
**Format of holding of specified securities**

KAUSHALYA LOGISTICS LIMITED  
KLL  
Reg. 31(1)(b)  
04/04/2025

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filled under:
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars                                                                               | Yes* | No* |
|-------------------------------------------------------------------------------------------|------|-----|
| 1. Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2. Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3. Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4. Whether the Listed Entity has any shares in locked-in?                                 | Yes  |     |
| 5. Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.





Table I - Summary Statement holding of specified securities

| Category | Category of shareholder        | Nos. of sharehold-ers | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                     |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|----------|--------------------------------|-----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|          |                                |                       |                                         |                                          |                                              |                        |                                                                                              | Class: Equity                                            | No of Voting Rights | Total as a % of (A+B+C) |                                                                                  |                                                                                                                                       | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total Shares held (b) |                                                     |
| (I)      | (II)                           | (III)                 | (IV)                                    | (V)                                      | (VI)                                         | (VII)=(V)+(VI)+(V)     | (VIII)                                                                                       | (IX)                                                     |                     |                         | (X)                                                                              | (XI)=(VII)+(X)                                                                                                                        | (XII)                      | (XIII)                          | (XIV)                                            | (XV)                            | (XVI)                                               |
| (A)      | Promoter & Promoter Group      | 6                     | 13,647,980                              | -                                        | -                                            | 13,647,980             | 73.65                                                                                        | 13,647,980                                               | -                   | 74                      | -                                                                                | 73.65                                                                                                                                 | 3,706,000                  | 27.15                           | -                                                | -                               | 13,647,980                                          |
| (B)      | Public                         | 1,488                 | 4,882,020                               | -                                        | -                                            | 4,882,020              | 26.35                                                                                        | 4,882,020                                                | -                   | 26                      | -                                                                                | 26.35                                                                                                                                 | -                          | -                               | 105,333                                          | 2.16                            | 4,882,020                                           |
| (C)      | Non Promoter- Non Public       | -                     | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C1)     | Shares underlying DRs          | -                     | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
| (C2)     | Shares held by Employee Trusts | -                     | -                                       | -                                        | -                                            | -                      | -                                                                                            | -                                                        | -                   | -                       | -                                                                                | -                                                                                                                                     | -                          | -                               | -                                                | -                               | -                                                   |
|          | Total                          | 1,494                 | 18,530,000                              | -                                        | -                                            | 18,530,000             | 100.00                                                                                       | 18,530,000                                               | -                   | 100                     | -                                                                                | 100.00                                                                                                                                | 3,706,000                  | 20.00                           | 105,333                                          | 2                               | 18,530,000                                          |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sl. No. | Category & Name of the Shareholders                                 | Entity type i.e. promoter OR promoter group entity (except promoter) | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |            |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted Share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialized form |
|---------|---------------------------------------------------------------------|----------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|------------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------|-----------------------------------------------------|
|         |                                                                     |                                                                      |                    |                                         |                                   |                                               |                                            |                                                                | No of Voting Rights                                      |         |            | Total as a % of Total Voting rights |                                                                                  |                                                                                                                                      | No. (a)                    | As a % of total Shares held (b) | No. (a)                                          | As a % of total shares held (b) |                                                     |
|         |                                                                     |                                                                      |                    |                                         |                                   |                                               |                                            |                                                                | Class X                                                  | Class Y | Total      |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                 |                                                     |
|         |                                                                     |                                                                      |                    |                                         |                                   |                                               |                                            |                                                                |                                                          |         |            |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                 |                                                     |
| 1       | Indian                                                              |                                                                      |                    |                                         |                                   |                                               |                                            |                                                                |                                                          |         |            |                                     |                                                                                  |                                                                                                                                      |                            |                                 |                                                  |                                 | (XIV)                                               |
| (a)     | Individual/Hindu Undivided Family                                   |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980                                 | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 0.00                            | 13,647,980                                          |
|         | UDDHAV PODDAR                                                       |                                                                      |                    | 4,437,650                               | -                                 | -                                             | 4,437,650                                  | 23.95                                                          | 4,437,650                                                | -       | 4,437,650  | 23.95                               | 23.95                                                                            | 1,235,000                                                                                                                            | 27.83                      | -                               | 0.00                                             | 0.00                            | 4,437,650                                           |
|         | VEDANT PODDAR                                                       |                                                                      |                    | 2,861,330                               | -                                 | -                                             | 2,861,330                                  | 15.44                                                          | 2,861,330                                                | -       | 2,861,330  | 15.44                               | 15.44                                                                            | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | 2,861,330                                           |
|         | SHIVEN PODDAR                                                       |                                                                      |                    | 2,777,500                               | -                                 | -                                             | 2,777,500                                  | 14.99                                                          | 2,777,500                                                | -       | 2,777,500  | 14.99                               | 14.99                                                                            | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | 2,777,500                                           |
|         | BHUMIKA REALTY PRIVATE LIMITED                                      |                                                                      |                    | 1,854,500                               | -                                 | -                                             | 1,854,500                                  | 10.01                                                          | 1,854,500                                                | -       | 1,854,500  | 10.01                               | 10.01                                                                            | 1,236,000                                                                                                                            | 66.65                      | -                               | 0.00                                             | 0.00                            | 1,854,500                                           |
|         | UDDHAV PODDAR                                                       |                                                                      |                    | 1,515,000                               | -                                 | -                                             | 1,515,000                                  | 8.18                                                           | 1,515,000                                                | -       | 1,515,000  | 8.18                                | 8.18                                                                             | 1,235,000                                                                                                                            | 81.52                      | -                               | 0.00                                             | 0.00                            | 1,515,000                                           |
|         | ANUBHAV MINERALS PRIVATE LIMITED                                    |                                                                      |                    | 202,000                                 | -                                 | -                                             | 202,000                                    | 1.09                                                           | 202,000                                                  | -       | 202,000    | 1.09                                | 1.09                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | 202,000                                             |
| (b)     | Central Government/State Government(s)                              |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (c)     | Financial Institutions/Banks                                        |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (d)     | Any Other (Specify)                                                 |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
|         | Sub Total (A)(1)                                                    |                                                                      | 6                  | 13,647,980                              | -                                 | -                                             | 13,647,980                                 | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 0.00                            | 13,647,980                                          |
| 2       | Foreign                                                             |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (a)     | Individual/Non Resident Individual/Foreign Individual               |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (b)     | Government                                                          |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (c)     | Institutions                                                        |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (d)     | Foreign Portfolio Investor                                          |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
| (e)     | Any Other (Specify)                                                 |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
|         | Sub Total (A)(2)                                                    |                                                                      | -                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                           | -                                                        | -       | -          | 0.00                                | 0.00                                                                             | -                                                                                                                                    | 0.00                       | -                               | 0.00                                             | 0.00                            | -                                                   |
|         | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |                                                                      | 6.00               | 13,647,980.00                           | -                                 | -                                             | 13,647,980                                 | 73.65                                                          | 13,647,980                                               | -       | 13,647,980 | 73.65                               | 73.65                                                                            | 3,706,000                                                                                                                            | 27.15                      | -                               | 0.00                                             | 0.00                            | 13,647,980                                          |



Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | Nos. of share holder                                                                                                              | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |           |                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                             | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV) |                   |                    |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|--------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|---------|-----------|---------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------------------|-----------------------------------------------------|-----------------------------------|-------------------|--------------------|
|                                     |                                                                                                                                   |                                         |                                   |                                               |                                            |                                                                 | No of Voting Rights                                      |         |           | Total Voting rights |                                                                                  |                                                                                                                          | No. (a)                    | As a % of total Shares held (b) | No. (Not applicable) (a)                         | % of total shares held (Not applicable) (b) |                                                     | Sub category (i)                  | Sub category (ii) | Sub category (iii) |
|                                     |                                                                                                                                   |                                         |                                   |                                               |                                            |                                                                 | Class X                                                  | Class Y | Total     |                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (i)                                 | (iii)                                                                                                                             | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)                        | (viii)                                                          | (ix)                                                     |         |           | (x)                 | (xi)=(viii)+(x)                                                                  | (xii)                                                                                                                    |                            | (xiii)                          |                                                  | (xiv)                                       |                                                     |                                   |                   |                    |
| 1                                   | Institutions Domestic                                                                                                             |                                         |                                   |                                               |                                            |                                                                 |                                                          |         |           |                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (a)                                 | Mutual Fund                                                                                                                       | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (b)                                 | Venture Capital Funds                                                                                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (c)                                 | Alternate Investment Funds                                                                                                        | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (d)                                 | Banks                                                                                                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (e)                                 | Insurance Companies                                                                                                               | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (f)                                 | Provident Fund/Pension Fund                                                                                                       | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (g)                                 | Asset Reconstruction                                                                                                              | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (h)                                 | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (i)                                 | NBFCs Registered with RBI                                                                                                         | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (j)                                 | Other Financial Institutions                                                                                                      | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (k)                                 | Any Other Specific                                                                                                                | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (l)                                 | Sub Total (B)(1)                                                                                                                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| 2                                   | Institutions Foreign                                                                                                              |                                         |                                   |                                               |                                            |                                                                 |                                                          |         |           |                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (a)                                 | Foreign Direct Investment                                                                                                         | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (b)                                 | Foreign Venture Capital Investors                                                                                                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (c)                                 | Sovereign Wealth Fund                                                                                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (d)                                 | Foreign Portfolio Investors Category I                                                                                            | 3.00                                    | 13,600                            | -                                             | 13,600.0                                   | 0.07                                                            | 13,600                                                   | -       | 13,600    | -                   | 0.07                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 13,600                                      | -                                                   | -                                 | -                 |                    |
| (e)                                 | Foreign Portfolio Investors Category II                                                                                           | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (f)                                 | Overseas Depositories (holding DRs) (balancing figure)                                                                            | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (g)                                 | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (h)                                 | Sub Total (B)(2)                                                                                                                  | 3.00                                    | 13,600                            | -                                             | 13,600.0                                   | 0.07                                                            | 13,600                                                   | -       | 13,600    | -                   | 0.07                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 13,600                                      | -                                                   | -                                 | -                 |                    |
| 3                                   | Central Government/State Government                                                                                               |                                         |                                   |                                               |                                            |                                                                 |                                                          |         |           |                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (a)                                 | Central Government/President of India                                                                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (b)                                 | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (c)                                 | State Government/Governor                                                                                                         | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (d)                                 | Sub Total (B)(3)                                                                                                                  | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| 4                                   | Non-Institutions                                                                                                                  |                                         |                                   |                                               |                                            |                                                                 |                                                          |         |           |                     |                                                                                  |                                                                                                                          |                            |                                 |                                                  |                                             |                                                     |                                   |                   |                    |
| (a)                                 | Associate companies / Subsidiaries                                                                                                | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (b)                                 | Directors and their relatives (excluding independent directors and nominee directors)                                             | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (c)                                 | Key Managerial Personnel                                                                                                          | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (d)                                 | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)     | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (e)                                 | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (f)                                 | Investor Education and Protection Fund (IEPF)                                                                                     | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (g)                                 | Individual Shareholders holding Nominal Share Capital Up to 2 Lacs                                                                | 1,331.00                                | 2,842,820                         | -                                             | 2,842,820.0                                | 15.34                                                           | 2,842,820                                                | -       | 2,842,820 | -                   | 15.34                                                                            | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 2,842,820                                   | -                                                   | -                                 | -                 |                    |
| (h)                                 | Individual Shareholders holding Nominal Share Capital in excess of 2 Lacs                                                         | 13.00                                   | 814,400                           | -                                             | 814,400.0                                  | 4.40                                                            | 814,400                                                  | -       | 814,400   | -                   | 4.40                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 814,400                                     | -                                                   | -                                 | -                 |                    |
| (i)                                 | SANDEEP SINGH                                                                                                                     | -                                       | 294,400                           | -                                             | 294,400.0                                  | 1.59                                                            | 294,400                                                  | -       | 294,400   | -                   | 1.59                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 294,400                                     | -                                                   | -                                 | -                 |                    |
| (j)                                 | Non Resident Indians (NRIs)                                                                                                       | 41.00                                   | 178,400                           | -                                             | 178,400.0                                  | 0.96                                                            | 178,400                                                  | -       | 178,400   | -                   | 0.96                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 178,400                                     | -                                                   | -                                 | -                 |                    |
| (k)                                 | Foreign Nationals                                                                                                                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (l)                                 | Foreign Companies                                                                                                                 | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (m)                                 | Bodies Corporate                                                                                                                  | 24.00                                   | 743,200                           | -                                             | 743,200.0                                  | 4.01                                                            | 743,200                                                  | -       | 743,200   | -                   | 4.01                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 743,200                                     | -                                                   | -                                 | -                 |                    |
| (n)                                 | VICCO PRODUCTS BOMBAY PVT LTD                                                                                                     | -                                       | 436,800                           | -                                             | 436,800.0                                  | 2.36                                                            | 436,800                                                  | -       | 436,800   | -                   | 2.36                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 436,800                                     | -                                                   | -                                 | -                 |                    |
| (o)                                 | Any Other (specify)                                                                                                               | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (p)                                 | Employee Trusts                                                                                                                   | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (q)                                 | Overseas Depositories (Holding DRs) (Balancing Figure)                                                                            | -                                       | -                                 | -                                             | -                                          | 0.00                                                            | -                                                        | -       | -         | 0.00                | -                                                                                | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   | -                                 | -                 |                    |
| (r)                                 | Resident Indian Huf                                                                                                               | 72.00                                   | 199,200                           | -                                             | 199,200.0                                  | 1.08                                                            | 199,200                                                  | -       | 199,200   | -                   | 1.08                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 199,200                                     | -                                                   | -                                 | -                 |                    |
| (s)                                 | Trusts                                                                                                                            | 1.00                                    | 1,600                             | -                                             | 1,600.0                                    | 0.01                                                            | 1,600                                                    | -       | 1,600     | -                   | 0.01                                                                             | -                                                                                                                        | 0.00                       | -                               | 0.00                                             | 1,600                                       | -                                                   | -                                 | -                 |                    |



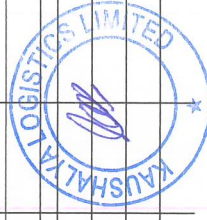


Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders                       | Nos. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held (VII)=(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |           | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                             | Number of equity shares held in dematerialized form | Sub-categorization of shares (XV) |                   |                    |
|-----------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|---------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|-----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|---------------------------------------------|-----------------------------------------------------|-----------------------------------|-------------------|--------------------|
|                                                           |                      |                                         |                                   |                                               |                                       |                                                                | Class X                                                  | Class Y | Total     |                                                                                  |                                                                                                                          | No. (a)                    | As a % of total Shares held (b) | No. (Not applicable) (a)                         | % of total shares held (Not applicable) (b) |                                                     | Sub category (i)                  | Sub category (ii) | Sub category (iii) |
| (i)                                                       | (iii)                | (iv)                                    | (v)                               | (vi)                                          | (vii)=(v)+(vi)                        | (viii)                                                         | (ix)                                                     |         |           | (x)                                                                              | (xi)=(vii)+(x)                                                                                                           | (xii)                      |                                 | (xiii)                                           |                                             | (xiv)                                               |                                   |                   |                    |
| (m5) Firms                                                | 3.00                 | 88,800                                  | -                                 | -                                             | 88,800.0                              | 0.48                                                           | 88,800                                                   | -       | 88,800    | 0.48                                                                             | 0.48                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | 88,800                                              |                                   |                   |                    |
| (m6) Escrow Account                                       | -                    | -                                       | -                                 | -                                             | -                                     | 0.00                                                           | -                                                        | -       | -         | 0.00                                                                             | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   |                                   |                   |                    |
| (m7) Clearing Members/House                               | -                    | -                                       | -                                 | -                                             | -                                     | 0.00                                                           | -                                                        | -       | -         | 0.00                                                                             | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   |                                   |                   |                    |
| (m8) Others                                               | -                    | -                                       | -                                 | -                                             | -                                     | 0.00                                                           | -                                                        | -       | -         | 0.00                                                                             | 0.00                                                                                                                     | -                          | 0.00                            | -                                                | 0.00                                        | -                                                   |                                   |                   |                    |
| Sub Total (B)(4)                                          | 1,485.00             | 4,868,420                               | -                                 | -                                             | 4,868,420.0                           | 26.27                                                          | 4,868,420                                                | -       | 4,868,420 | 26.27                                                                            | 26.27                                                                                                                    | -                          | 0.00                            | -                                                | -                                           | 4,868,420                                           |                                   |                   | -                  |
| Total Public Shareholding (B)= (B)(1)+(B)(2) + B(3) +B(4) | 1,488.00             | 4,882,020                               | -                                 | -                                             | 4,882,020.0                           | 26.35                                                          | 4,882,020                                                | -       | 4,882,020 | 26.35                                                                            | 26.35                                                                                                                    | -                          | 0.00                            | -                                                | -                                           | 4,882,020                                           |                                   |                   | -                  |





Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders                                                   | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total no. shares held | Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |                       |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                             | Number of Shares pledged or otherwise encumbered |                                                | Number of equity shares held in dematerialized form (Not Applicable) |
|---------------------------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------|-----------------------------------------------------------------|----------------------------------------------------------|-----------------------|-------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|------------------------------------------------|----------------------------------------------------------------------|
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                 | No of Class X                                            | Voting Rights Class Y | Total |                                                                                  |                                                                                                                          | No.                        | As a % of total Shares held | No.                                              | As a % of total share s held (Not applic able) |                                                                      |
|                                                                                       |                    |                                         |                                   |                                               |                       |                                                                 |                                                          |                       |       |                                                                                  |                                                                                                                          |                            |                             |                                                  |                                                |                                                                      |
| (i)                                                                                   | (iii)              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(iv)+(v)+(vi)   | (viii)                                                          | (ix)                                                     |                       |       | (x)                                                                              | (xi)=(vii)+(x)                                                                                                           | (xii)                      |                             | (xiii)                                           |                                                | (xiv)                                                                |
| C1 Custodian/DR Holder                                                                | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                            | -                                                        | -                     | -     | -                                                                                | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                              | -                                                                    |
| C2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014) | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                            | -                                                        | -                     | -     | -                                                                                | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                              | -                                                                    |
| Total Non Promoter Non Public Shareholding (C)= (C1)+(C2)                             | -                  | -                                       | -                                 | -                                             | -                     | 0.00                                                            | -                                                        | -                     | -     | -                                                                                | -                                                                                                                        | -                          | 0.00                        | -                                                | -                                              | -                                                                    |